

Ten key facts in ten minutes

Trends derived from the EuroTrak databases 2009 - 2018

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EuroTrak?

What is EuroTrak?

- Initiated by EHIMA in 2009
- Online survey method
- Self assessment of HL
- Repeated every 3 years to generate trends over time
- 14 countries covered, over 450,000 people surveyed

This presentation is based on EuroTrak pooled data GER, FRA, UK of the years 2009, 2012, 2015, 2018.





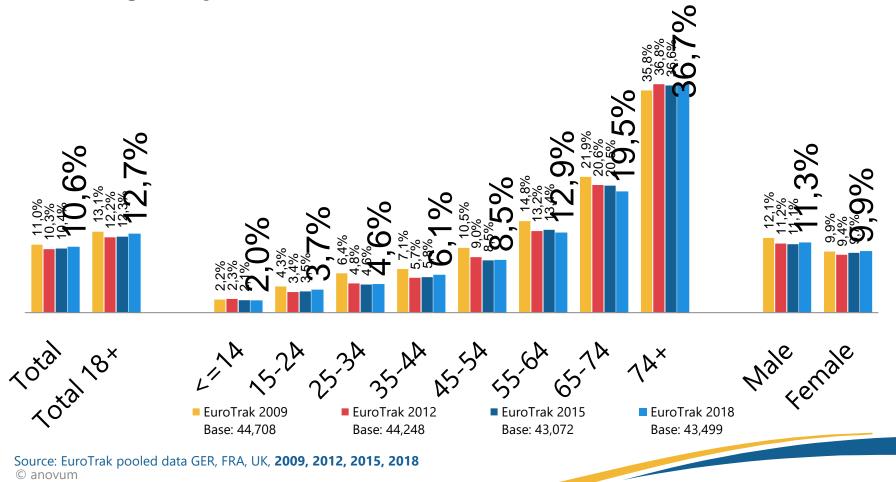


1. Prevalence

Hearing loss remains stable



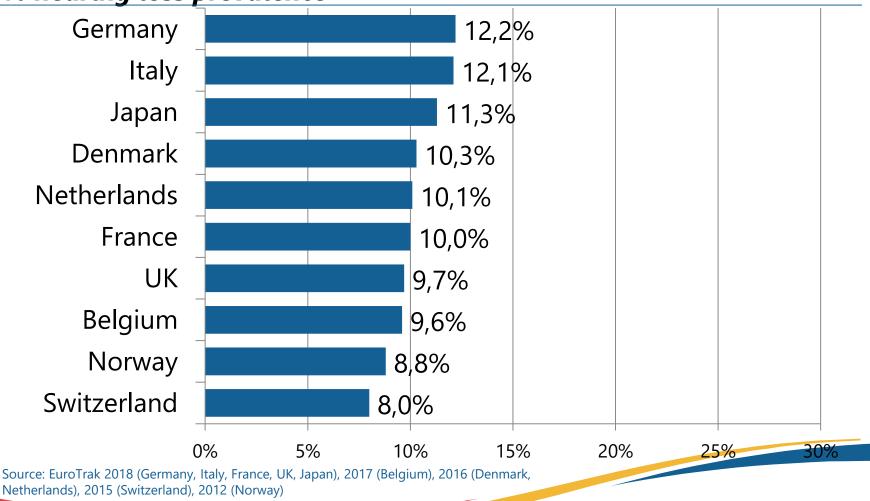
% hearing loss prevalence



Hearing loss prevalence across countries



% hearing loss prevalence



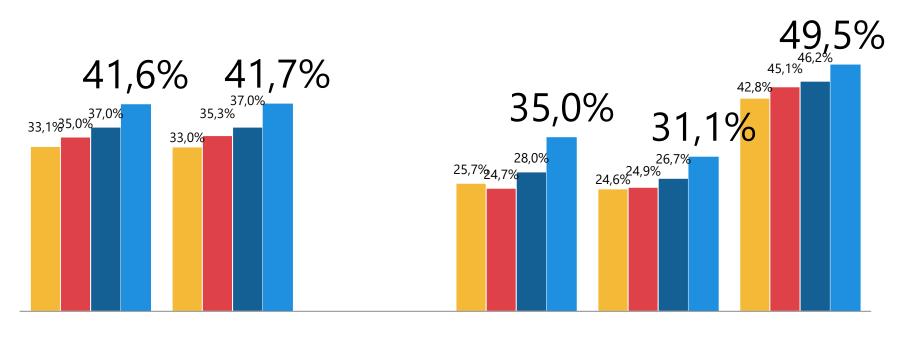


2. Adoption rate

Hearing aid adoption increases



% of Hard of Hearing



Total Total 18+

EuroTrak 2009
 Base: 5,335

EuroTrak 2012
 Base: 4,926

EuroTrak 2015
 Base: 4,950

EuroTrak 2018 Base: 4,969

<=44

45-64

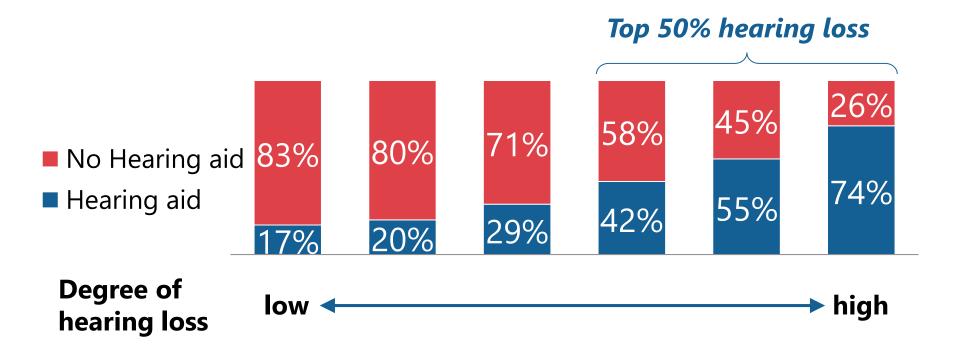
Source: EuroTrak pooled data GER, FRA, UK, **2009, 2012, 2015, 2018** Hard of Hearing © anovum

65 +

The more severe the hearing loss, the higher the adoption rate



Hearing loss 6-groups (6-tiles of equal size)



Source: EuroTrak pooled data GER, FRA, UK, Hard of Hearing © anovum

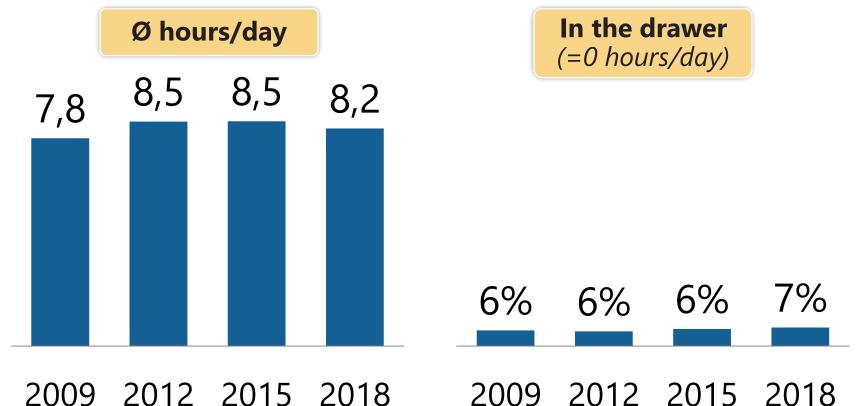


3. Usage and satisfaction

HA usage per day



Approximately how many hours/day do you wear your hearing aids?



2009 n=1,517, 2012 n=1,503, 2015 n=1,611, 2018 n=1,783 Source: EuroTrak pooled data GER, FRA, UK, **2009, 2012, 2015, 2018** Hearing aid owners

Satisfaction increases with HA worn hrs/day



% satisfied

	% Overall Satisfaction		
	GER	FRA	UK
HA worn up to 4 hrs/day	55%	54%	54%
HA worn 4-8 hrs/day	74%	88%	79%
HA worn more than 8 hrs/day	84%	88%	89%

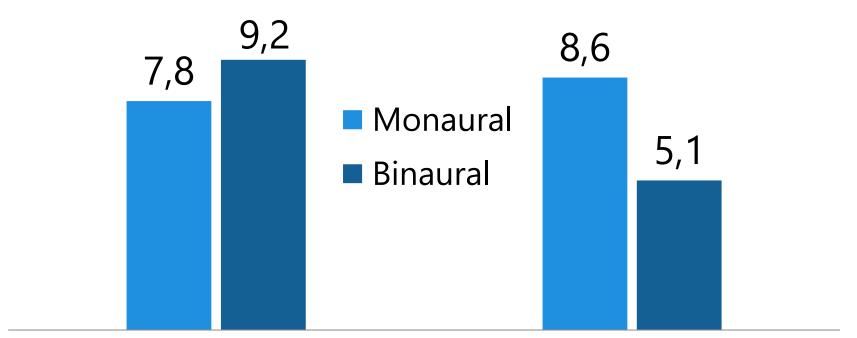


4. Monaural vs. binaural fitting

Binaurally fitted use their hearing aids more

e h i m a

Approximately how many hours/day do you wear your hearing aids?



Average wearing time per % in the drawer (0.0 h per day (h) day)

Binaural n=4,025 Source: EuroTrak pooled data GER, FRA, UK, 2009, 2012, 2015, 2018: Hearing aid owners

Binaural fitting outperforms monaural fitting

% satisfied

Degree of hearing loss (self stated)	Binaural fitting % satisfied	Monaural fitting % satisfied
Mild	76%	69%
Moderate	82%	76%
Severe	76%	74%
Profound	74%	74%
Ø	77%	73%

Source: EuroTrak pooled data GER, FRA, UK, 2009, 2012, 2015, 2018: Hearing aid owners





5. General health

People with HA have less stress

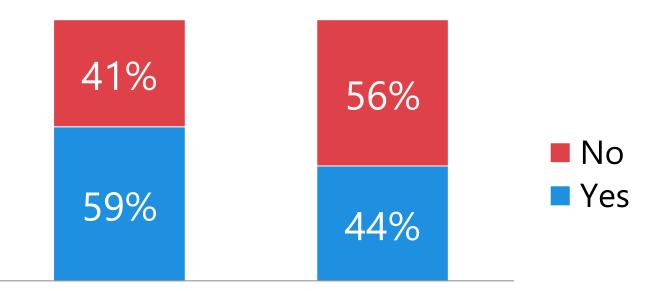


In the evenings, In the evenings, I often feel physically exhausted I often feel mentally exhausted 13% 11% 23% 25% 22% 26% 30% 36% 28% 30% 18% 13% 23% 20% 13% 12% 16% 16% 13% 12% Hearing difficulty but Hearing aid Hearing aid Hearing difficulty but no hearing aid* no hearing aid* Disagree strongly Rather disagree Neutral Rather agree Strongly agree Source: EuroTrak pooled data GER, FRA, UK, 2009, 2012, 2015, 2018 *top 50% HL (similar HL as HA owners) © anovum

People with hearing aids sleep better



Are you generally satisfied with the quality of your sleep?



Hearing aid Hearing difficulty but no hearing aid*

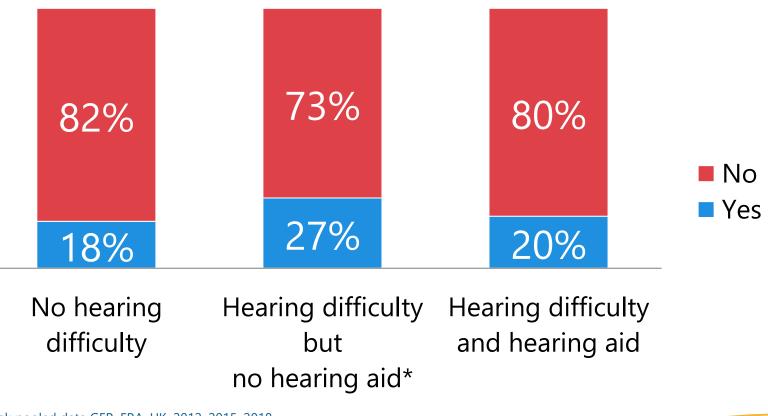
Source: EuroTrak pooled data GER, FRA, UK, 2012, 2015, 2018 *top 50% HL (similar HL as HA owners)

 $\ensuremath{\mathbb{C}}$ anovum

People with HA have fewer depressive symptoms



Depressive symptoms (PHQ-2)



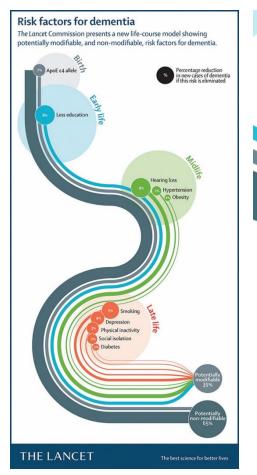
Source: EuroTrak pooled data GER, FRA, UK, 2012, 2015, 2018 *top 50% HL (similar HL as HA owners)

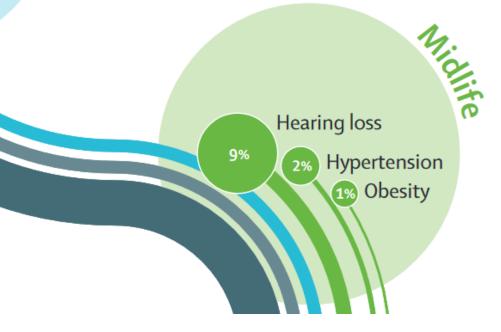


6. Dementia

Risk factors for dementia







Mid-life **hearing loss** is the highest of nine modifiable risk factors linked to dementia

Source: Gill Livingston et.al. (2017): Dementia prevention, intervention and care; in: The Lancet, Volume 390, Issue 10113, Year 2017



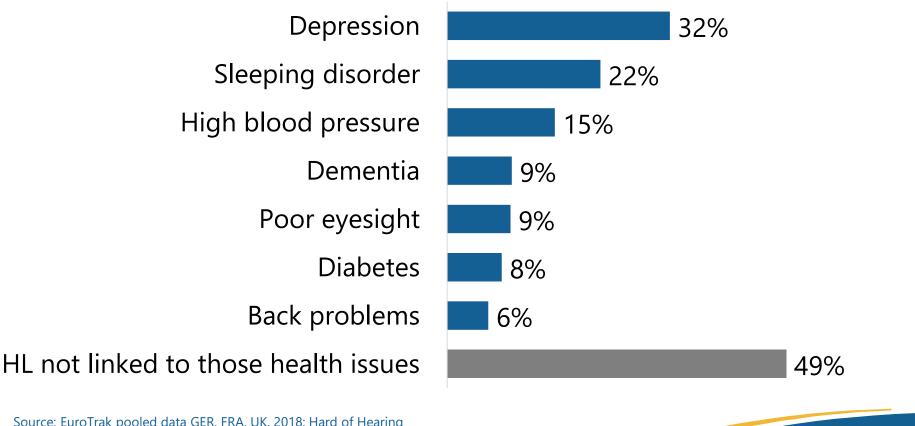
Not using hearing aids increases...

- a) ...the risk of developing **dementia** by **21%**.
- b) ...the risk of **becoming dependent** by **28%** regarding activities of daily living such as bathing and dressing.
- c) ...the risk especially for men of suffering from depression by 43%.

Source: Hélène Amieva et.al. (2018): Death, Depression, Disability, and Dementia Associated with self-reported Hearing Problems: A 25-Years Study; in: The Journals of Gerontology, Series A, January 2018

49% think HL is not linked to health issues

h i m Please tick all of the health issues below which you think could be linked to one's hearing loss



Source: EuroTrak pooled data GER, FRA, UK, 2018: Hard of Hearing N=3'689

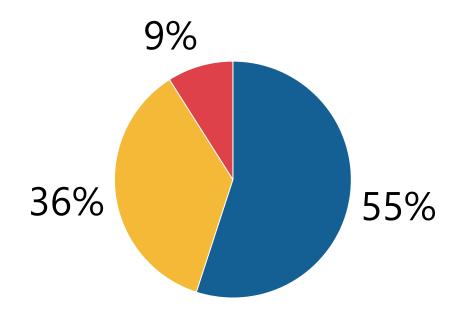


7. At the job

91% say hearing aids are useful on the job



How useful are your hearing aids on your job?



Of significant use Of some use Of no use

Source: EuroTrak pooled data GER, FRA, UK, 2012, 2015, 2018: Hearing aid owners

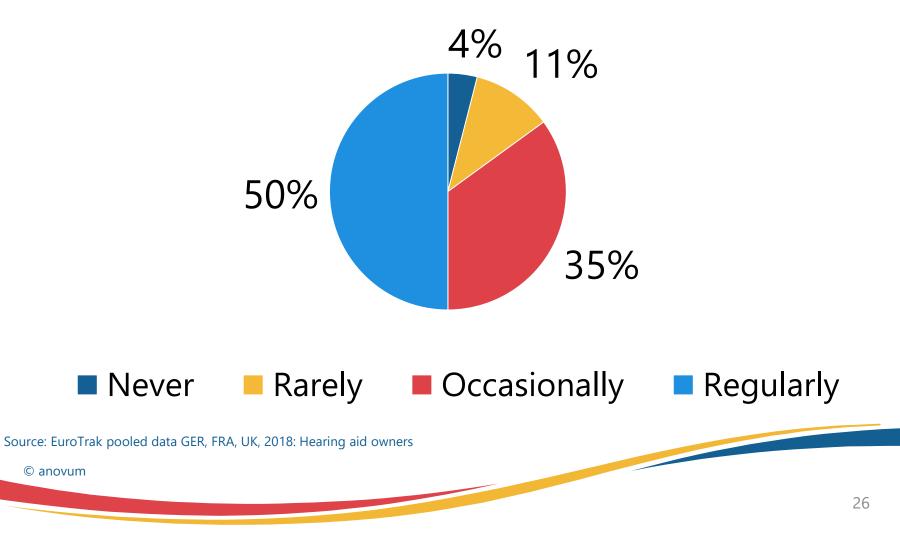


8. Quality of life

96%: "HA improve my quality of life!"



How often do your hearing aids improve your quality of life?





9. Costs to society

Untreated hearing loss costs EU 185 bil. €



Costs of untreated hearing loss to EU28 each year

55 bil. € due to loss of productivity

130 bil. € due to lost quality of life

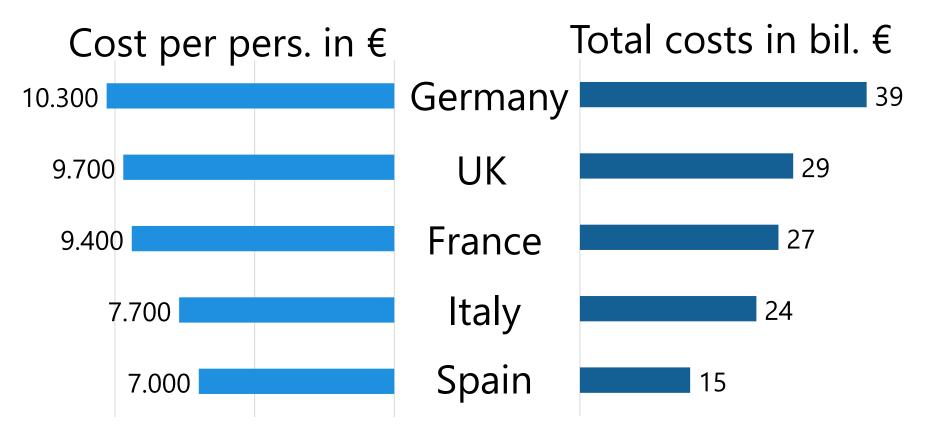
In total: <u>185 bil. € costs</u> of untreated hearing loss to EU28 each year

Source: Bridget Shield (2019): Hearing Loss – Numbers and Costs. Evaluation of the social and economic costs of hearing impairment, Brunel University London (https://www.ehima.com/documents/)





Costs of untreated hearing loss per country



Source: Bridget Shield (2019): Hearing Loss – Numbers and Costs. Evaluation of the social and economic costs of hearing impairment, Brunel University London (https://www.ehima.com/documents/)



10. The best recommendation for hearing aids...

Two thirds would have gotten their hearing aids sooner



Thinking back before you obtained your first hearing aid(s): do you think, you should have gotten them sooner?

What are the reasons why you think you should have gotten your hearing aid(s) sooner? What are the opportunities you think you have missed because of this?



Source: EuroTrak pooled data GER, FRA, UK, 2018: Hearing aid owners N=1'784 / 1'064



At a glance



- 1. The older the people, the higher the HL **prevalence**.
- 2. The more severe the HL, the higher the **adoption rate**.
- 3. The more hours/day HAs are worn, the higher the **satisfaction**.
- 4. **Binaural fitting** leads to higher satisfaction, longer use time/day and less unused HAs.
- 5. HA users have a **better health**: less exhausted, less depressive and better sleep.

HL = hearing loss; HA = hearing aids; HoH = hard of hearing people





- 6. HAs reduce the risk of **dementia**. 49% of HoH are unaware of health risks linked to HL.
- 7. 91% say that HAs are **useful on their job**.
- 8. 96% of HA owners report **improved quality of life**.
- 9. Untreated HL **costs** EU 185 bil. € each year.
- 10. 66% of HA owners would have gotten their HAs sooner.

HL = hearing loss; HA = hearing aids; HoH = hard of hearing people



Thanks for your attention!

For more info, see: https://www.ehima.com/eurotrak/